

The UKIRT Infrared Deep Sky Survey (UKIDSS)

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ABSTRACT

We describe the goals, design, and implementation of the UKIRT Infrared Deep Sky Survey (UKIDSS), a seven year sky survey which began in May 2005. UKIDSS is being carried out using the new UKIRT Wide Field Camera (WFCAM; Casali et al 2006), which has the largest *étendue* of any IR astronomical instrument to date. It is a portfolio of five survey components covering various combinations of the filter set ZYJHK and H₂. The Large Area Survey, the Galactic Cluster Survey, and the Galactic Plane Survey cover approximately 7000 square degrees to a depth of K~18; the Deep Extragalactic Survey covers 35 square degrees to K~21, and the Ultra Deep Survey covers 0.77 square degrees to K~23. Summed together UKIDSS is 20 times large in effective volume than the 2MASS survey. The prime aim of UKIDSS is to provide a long term astronomical legacy database; the design is however driven by a series of specific goals – for example to find the nearest and faintest sub-stellar objects; to break the z=7 quasar barrier; to determine the epoch of re-ionisation; to determine the substellar mass function; to discover Population II brown dwarfs, if they exist; to measure the growth of structure from z=3 to the present day; to determine the epoch of spheroid formation; and to map the Milky Way through the dust, to several kpc. The survey data are being uniformly processed. Images and catalogues are being made available through a fully queryable user interface - the WFCAM Science Archive (WSA : <http://surveys.roe.ac.uk/wsa>). The data are being made available in a series of staged releases, the first of which (the “Early Data Release (EDR)”) is described in Dye et al (2006). The data are immediately public to astronomers in all ESO member states, and available to the world after eighteen months. Before the formal survey began, UKIRT and the UKIDSS consortium collaborated in obtaining and analysing a series of small science verification (SV) projects to complete the commissioning of the camera. We show some results from these SV projects in order to demonstrate the likely power of the eventual complete survey.

Key words: surveys, infrared: general

1 INTRODUCTION

The UKIRT Infrared Deep Sky Survey (UKIDSS) is the most significant step forward in infrared sky surveys since the Two Micron All Sky Survey Project (2MASS; Skrutskie et al. 2006), and can be considered the near-infrared counterpart of the Sloan Digital Sky Survey (SDSS; York et al. 2000). It does not cover the whole sky, but is many times deeper than 2MASS. It is in fact not a single survey but a survey programme combining a set of five survey components of complementary combinations of depth and area, covering several thousand square degrees to $K \sim 18$, 35 square degrees to $K \sim 21$, and 0.77 square degrees to $K \sim 23$. The survey uses the new Wide Field Camera (WFCAM) on the 3.8m United Kingdom Infrared Telescope (UKIRT). WFCAM has an instantaneous field of view of 0.21 square degrees, considerably larger than any previous IR camera, along with a pixel size of 0.4 arcsec. The tip-tilt system on UKIRT delivers close to natural seeing (median size 0.6 arcsec) across the whole field of view. It is this combination of large telescope, large field of view, and good image quality, that makes such an ambitious survey possible. The various surveys employ up to five filters *ZYJHK* covering the wavelength range $0.83 - 2.37 \mu\text{m}$ and extend over both high and low Galactic latitudes. The survey began on 2005 May 13, and is expected to take seven years to complete. The survey is being carried out by a private consortium but is fully public with no proprietary rights for the consortium. Data will be released quasi-continuously.

1.1 Origins and nature of project

The UKIDSS survey concept first emerged in 1998 while making the funding case for the WFCAM instrument itself, but eventually became a formal refereed proposal to the UKIRT Board in March 2001, submitted by a consortium of 61 UK astronomers. This included a commitment to making data available immediately to all UK astronomers, plus specified individual Japanese consortium members, and available to the world after a year or two. (See section ?? for the final data release policy.) Later, during the UK's entry in to ESO, it was agreed that astronomers in all ESO member states would have the same data rights as UK astronomers, and at the same time, membership of the consortium was extended to any interested European astronomers. Consortium membership now stands at 130. Note that individual astronomers are members, not their institutions.

The project is unusual compared to previous large survey projects, being neither private, nor conducted by a public body on behalf of the community. UKIDSS relies on the separate existence of three things. (i) The UKIRT observatory, operated as part of the UK's Joint Astronomy Centre (JAC). (ii) The WFCAM instrument, built at the Astronomy Technology Centre (ATC) at the Royal Observatory Edinburgh, as a funded PPARC project. Note that WFCAM was built as a common user instrument to be part of the UKIRT suite of instruments. The UKIDSS consortium is essentially the largest single user. (iii) The pipeline and archive development project, run by the Cambridge Astronomy Survey Unit (CASU)

and the Edinburgh Wide Field Astronomy Unit (WFAU), and funded by several different PPARC grants. This data processing development is part of the VISTA Data Flow System (VDFS) project, with the WFCAM pipeline and archive being seen as an intermediate step. Note this data processing project deals with all WFCAM data, not just the UKIDSS data.

The aim of the UKIDSS consortium is then to produce the scientific design for the survey; to win the telescope time necessary; to plan the implementation of the survey, liaising with the other bodies above; to staff the observing implementation; to define the necessary Quality Control (QC) filtering stages to produce final survey products; to assist the data processing team as necessary in producing stacked and merged survey products; and finally to document the production of the survey data in scientific publications and other technical papers. A number of individuals in ATC, JAC, CASU and WFAU are also members of UKIDSS, so that the liaison with the camera construction and data processing projects, as well as telescope operations, has been well motivated. A clear relationship with UKIDSS has been built into each of these projects. For example the science requirements document for the pipeline and archive emerged from consultation with UKIDSS; and the commissioning schedule for WFCAM include a "science verification" phase following standard tests, in which the survey implementation described in section ?? could be tested and refined.

1.2 Technical reference papers

This paper is one of a set of five which provide the reference technical documentation for UKIDSS. It summarises the scope, goals, and overall design of the survey, along with a brief discussion of implementation methods, and presentation of early "science verification" data. The other four papers, described briefly below, are Casali et al. (2006), Hewett et al. (2006), Irwin et al. (2006) and Hambly et al. (2006). In addition to these five core reference papers, each data release will be accompanied by a paper detailing its contents and implementation information. The first of these, for the "Early Data Release (EDR)" is Dye et al. (2006).

Casali et al. (2006) describe the survey instrument, WFCAM. A short summary is given in section ?. At the time of commissioning, 2004 November, the instrument *étendue*¹ of $2.38 \text{ m}^2 \text{ deg}^2$ was the largest of any near-infrared imager in the world. The Canada France Hawaii Telescope WIRCam instrument (Puget et al. 2004) covers a solid angle of 0.1 deg^2 per exposure giving an *étendue* of $1.11 \text{ m}^2 \text{ deg}^2$. WFCAM is likely to remain as the near-infrared imager with the largest *étendue* in the world until completion of the near-infrared camera for VISTA (Dalton et al. 2004).

The data flow system for WFCAM is described by Irwin et al. (2006) and Hambly et al. (2006). A summary is given in section ?. The very high data rate (1TB

¹ product of telescope collecting area, and solid angle of instrument field of view, sometimes called *grasp*

per week) requires a highly automated processing system that removes instrumental signature, produces object catalogues, and ingests into a fully queryable WFCAM Science Archive (WSA). It is expected that nearly all science analysis of UKIDSS will be initiated through the WSA.

The photometric system is described in Hewett et al (2006). The survey uses five broadband filters, *ZYJHK*. The *JHK* passbands are as close as possible to the MKO system; the *Z* passband is similar to the SDSS *z'* passband, but has a cleaner red tail. The *Y* passband is a new one centred at $0.97\mu\text{m}$ aimed at discriminating substellar objects and high redshift quasars as cleanly as possible. Hewett et al present the measured passband transmissions, and use synthetic colours of various classes of astronomical object to produce expected colour equations between certain WFCAM, SDSS, and 2MASS filters. A later paper (Hodgkin et al. 2006) will report on the photometric calibration of the UKIDSS survey and colour equations determined on the sky from standard star observations.

1.3 Plan of paper

This paper begins with a description of the science goals of UKIDSS, and some illustrations of how the survey design will achieve them. We then describe the practical implementation of the survey - the tiling and jittering patterns, exposure times, calibration plan, and so on, in the context of the camera properties and the UKIRT operating procedures and software. Next we consider the detailed design of the individual survey components - areas, field selection, filters and scheduling. We also describe the staging of UKIDSS in a two year plan and final seven year plan. We then summarise the data processing arrangements, which as described above are pursued as a formally separate project, but which of course are crucial to the scientific success of UKIDSS. Following this we present some example data and simple analysis from the science verification phase of UKIDSS, and point towards the expected final data quality. Finally we describe the plan for publication of the data, and provide links to more detailed information about UKIDSS, WFCAM, and the science archive.

2 SCIENCE GOALS

2.1 General goals

The primary goal of UKIDSS is to produce IR sky atlases as a fundamental resource of lasting significance analogous to the various Schmidt photographic sky surveys of the 1970s and onwards (Hambly et al. 2001 and references therein), and to the SDSS survey of modern times (York et al 2000). None of our survey components covers the whole sky, but nonetheless each component deserves the term “atlas”, as the volume surveyed, and the number of objects detected, are comparable to the above optical surveys, and each survey maps out some significant part of the universe - the solar neighbourhood, the Milky Way, the local extragalactic universe, the universe at $z=1$, and

the universe at $z=3$. Each of the component surveys is many times larger than any existing IR survey at comparable depth.

The strength of an atlas is of course its potential for multiple use over many years, but this general aim does not fix the best combination of area, depth, and wavelength coverage. In a Euclidean volume, for a given total time, a shallow survey always produces a larger sample size than a deep one; but specific science goals often require a given depth, for example to detect galaxies at a given redshift; and for relatively deep surveys, neither the Milky Way nor the universe at large are Euclidean volumes. As we cannot predict all future uses of the UKIDSS atlases, our most general strategy is to pursue a “wedding cake” strategy, dividing the time between a large shallow survey, a medium sized fairly deep survey, and a small very deep survey, and including targeted observations of the Galactic Plane and nearby clusters. In the following subsections we summarise the scientific goals of each survey component; in section ?? we describe the design of each survey component - areas, depths, field locations, filters, implementation strategy - needed to achieve those goals.

The scope of the surveys is illustrated in an interesting way in Fig. ?. For sky-limited observations in the K band, say, the time to reach depth K is proportional to $10^{0.8K}$. One can therefore think of the quantity $\text{area} \times 10^{0.8K}$ as being proportional to the number of photons collected. In a similar way, one can show that the quantity $\text{area} \times 10^{0.6K}$ is proportional to the volume surveyed, for Euclidean space. The largest existing multiband near-IR survey in terms of both quantities is 2MASS. In Fig. ? we have normalised the computed values for each of the five UKIDSS elements, to the 2MASS values, for the K band. Viewed in this way, each of the 5 surveys is between 10 and 30 times larger than 2MASS in terms of photons, and, except for the UDS, is a few to several times larger in volume. Summed over the whole programme, UKIDSS is 100 times larger than 2MASS in terms of photons, and 20 times larger in terms of volume.

2.2 Headline science goals

To develop a plan beyond this very general concept, we encouraged the formation of groupings within the consortium to promote distinct survey components and science goals. The whole consortium then debated the science goals and designs proposed by these groups, looked for overlaps, and made compromises until we felt we had a balanced strategy. (The resulting survey component designs are presented in Section ??.) As part of this scientific debate, we also agreed *headline science goals*, which were used to drive the specific designs of the survey components. The most important of these specific goals are as follows :

- to find the nearest and faintest sub-stellar objects
- to break the $z=7$ quasar barrier
- to determine the epoch of re-ionisation
- to determine the substellar mass function
- to discover Pop II brown dwarfs, if they exist

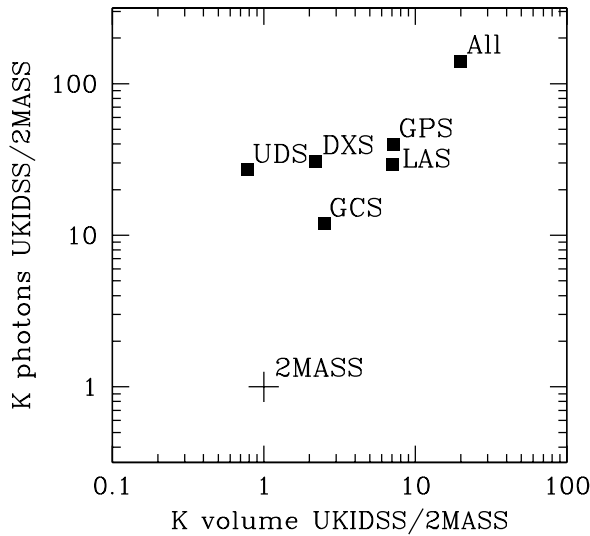


Figure 1. Illustration of the scope of the five UKIDSS survey components, and their sum, by comparison with 2MASS. The comparison is made in terms of expected number of photons and effective volume, for the K band, computed as described in the text

- to construct a galaxy catalogue at $z=1$ as large as the SDSS catalogue
- to measure the growth of structure and bias from $z=3$ to the present day
- to determine the epoch of spheroid formation
- to clarify the relationship between quasars, ULIRGs, and galaxy formation
- to map the Milky Way through the dust, to several kpc
- to increase the number of known Young Stellar Objects by an order of magnitude, including rare types such as FU Orionis stars

2.3 Goals of the Large Area Survey (LAS)

The Large Area Survey (LAS) aims to map as large a fraction of the Northern Sky as feasible (4000 square degrees) within a few hundred nights, which when combined with the SDSS, produces an atlas covering almost an order of magnitude in wavelength. Furthermore a huge number of objects will already have spectroscopic data from the SDSS project, making an unparalleled dataset. The basic shallow survey reaches $J=19.5$, $H=18.6$, $K=18.2$, but we also plan a second pass in the J-band to detect proper motions of low mass objects and thus their kinematic distances, so that the final J depth is $J=19.8$. In addition we are using a newly designed Y filter, covering 0.97 to 1.07 microns, specifically designed to detect extremely high redshift ($z=7$) quasars, and to distinguish them from very low mass stars.

The Large Area Survey, when combined with the

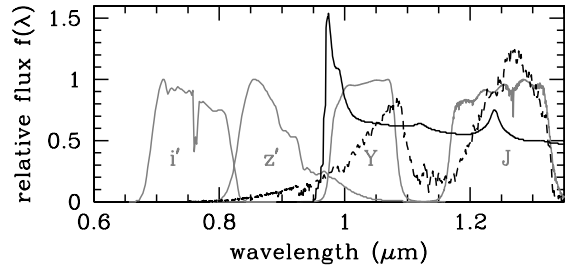


Figure 2. Plot illustrating the usefulness of the Y band for finding cool brown dwarfs and quasars of very-high redshift ($z > 6.4$). Filter curves are total system throughput (above atmosphere to detector), normalised to the peak, for the SDSS i' and z' bands (from Fan et al., 2001), and the WFCAM Y and J bands (from Hewett et al., 2006). The dashed curve is the spectrum of the T6 brown dwarf SDSS J162414.37+002915.6 (from Leggett et al., 2000), and the solid curve is a model spectrum of a quasar at $z=7$. High-redshift quasars and brown dwarfs may be identified by the very sharp spectral discontinuity in moving from the optical (i' , z') to the near-infrared (Y, J), while the quasars may be distinguished from the brown dwarfs, because they are somewhat bluer in Y-J colour.

matching SDSS data, will produce a catalogue of a half a million galaxies with colours and spectra, and several million galaxies with photometric redshifts; will detect thousands of rich clusters out to $z=1$; will find ten times more brown dwarfs than 2MASS, will probe to much fainter objects, and can get statistical ages and masses from kinematics; and will produce a complete sample of 10,000 bright quasars, including reddened quasars, using the K excess method (Warren, Hewett and Foltz 2000).

We are particularly driven however by three especially exciting prospects. (i) A search for the nearest and smallest objects in the solar neighbourhood. The LAS is deep enough to detect brown dwarfs and young free floating planets with as little as 5 Jupiter masses out to distances of tens of parsecs. The LAS should find brown dwarfs even cooler than T dwarfs, $T_e < 700\text{K}$, a new spectral class tentatively named Y dwarfs (Leggett et al 2005). (ii) The combination of IR and optical colours, and large expected proper motions, will allow the LAS to find halo brown dwarfs if they exist, testing the universality of star formation processes, and the formation history of the Milky Way. (iii) We hope to find quasars at $z = 7$ and to detect the epoch of re-ionisation. SDSS have found $z=5-6$ quasars by “ z' drop-out”. Beyond $z=6$ quasars become rapidly redder, indistinguishable from brown dwarfs in standard colours, and too faint to be in the SDSS z' survey. We therefore intend to undertake a survey in the new Y filter to match our JHK survey. Extrapolating popular evolution functions, the LAS should find 10 quasars in the range $z=6-7$ and 4 in the range $z=7-8$. Figure ?? illustrates how the UKIDSS filter set can distinguish cleanly between very cool brown dwarfs and very high redshift quasars.

2.4 Goals of the Galactic Plane Survey (GPS)

The Galactic Plane Survey aims to map half of the Milky Way to within a latitude of $\pm 5^\circ$. Given the declination constraints of UKIRT, we can survey $l=15^\circ$ – 107° and $l=141^\circ$ – 230° . Owing to interest in recent results from multi-waveband observations of the Galactic Centre region (eg. Wang et al.2002; Hasegawa et al.1998) the survey region has been extended south to include the $l=-2^\circ$ to 15° region in a narrow strip at $b = \pm 2^\circ$. Despite the large survey area it is possible to reach a 5σ depth of $J=19.8$, $H=18.9$, $K=18.8$.² This is deep enough to probe the IMF down to $M \sim 0.05 M_\odot$ in star formation regions within 2 kpc of the sun, to detect stars below the main sequence turn off in the galactic bulge, and to detect luminous objects such as OB stars and post-AGB stars across the whole galaxy. The K band depth will be built up at three separate epochs (each with depth of $K=18.2$) in order to detect highly variable objects and locate nearby objects through their proper motions. In addition we will make a three epoch narrow band H_2 survey in a 300 square degree area of the Taurus-Auriga-Perseus molecular cloud complex (with JHK data also). This survey area closely follows the region of molecular emission detected by Ungerechts & Thaddeus (1986).

Like the high latitude LAS, the GPS has its prime importance as a fundamental resource for future astronomy. The survey depths are close to being confusion limited, so this survey is unlikely to be superseded until a high resolution wide angle camera is placed in space. We expect to detect 10^9 sources in total. However, there are a number of immediately expected results, which will be achieved in combination with data from multiwaveband galactic surveys from many facilities. There will be particular benefit from surveys planned or in progress with the Isaac Newton Telescope (optical), SPITZER space telescope (infrared), CHANDRA and XMM-Newton (X-ray), the VLA (radio, especially the 5 GHz CORNISH survey), HERSCHEL and SCUBA-2 (submm) and AKARI (far infrared). The following list illustrates some of the expected results. (1) An increase in the number of known Young Stellar Objects (YSOs) by an order of magnitude and measurement of the duration of the YSO phase as a function of mass and environment. (2) Star formation regions will be mapped throughout the Milky Way, measuring the environmental dependence of the IMF to low masses and estimating the overall star formation rate of the galaxy. (3) Rare or brief duration variables will be found in significant numbers, aiding the study of phenomena such as FU Orionis variables, Luminous Blue Variables and unstable post-AGB stars undergoing thermonuclear pulsations. (4) Thousands of evolved objects such as protoplanetary nebulae and planetary nebulae will be found, a huge increase over previous samples. (5) Many stellar populations will be mapped to large distances through the Milky Way extinction, measuring the

² These depths refer to uncrowded regions well away from the Galactic Centre and a few degrees out of the plane. In crowded regions the survey will be less deep, due to added background noise from unresolved stars.

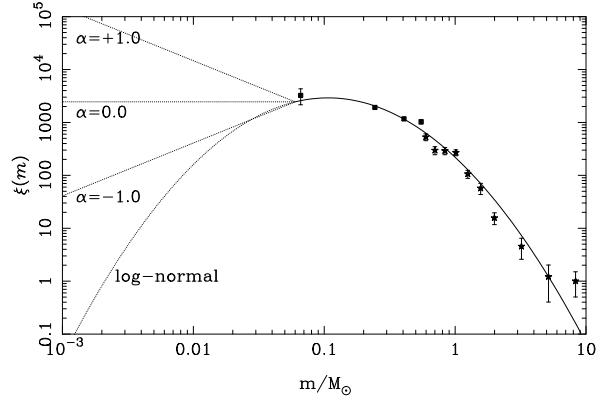


Figure 3. Various extrapolations (dotted lines) of the Pleiades mass function (after Hambly et al. 1999) illustrating uncertainties in the behaviour of the MF in the brown dwarf regime. The most recent surveys have probed the mass range 0.01 to 0.1 solar masses, using a variety of techniques, and have produced a range of different forms of the MF using heterogeneous datasets with varying degrees of completeness. The GCS aims to obtain maximal completeness in ten targets to settle the questions as to the form and universality (or otherwise) of the MF in the BD regime.

scale height versus stellar type and mapping poorly measured regions of the arms and warp. (6) The IR counterparts of hundreds of X-ray binaries, thousands of CVs, and thousands of coronally active stars will be identified and source lists provided for regions yet to be mapped by X-ray satellites.

2.5 Goals of the Galactic Cluster Survey (GCS)

The Galactic Cluster Survey (GCS) aims to survey ten large open star clusters and star formation associations, covering a total of 1067 sq.deg. using the standard single pass depth (see section ??) plus a second pass in K for proper motions, giving a depth of $Z=20.4$, $Y=20.3$, $J=19.5$, $H=18.6$, $K=18.5$. The targets are all relatively nearby, are at intermediate to low Galactic latitudes and are several degrees across.

The GCS is the most targeted of our surveys, being aimed at the crucial question of the sub-stellar initial mass function (IMF). Our current knowledge of the IMF is illustrated in Fig. ??, along with a variety of possible extrapolations. The stellar IMF is well determined down to the brown dwarf boundary but is much less well known below, and it is not known whether the IMF as a whole is universal or not (the current state of research into ultra low-mass star formation is described in Martín & Magazzù 2006). The mass limit reached varies somewhat from cluster to cluster, but is typically around $M_L \sim 30 M_J$. The number of objects expected to be detected in the range $M_L - M_L + 10 M_J$ ranges from 100 to 3000 for the range of possible mass function models, showing how well we will constrain the IMF compared to current knowledge.

To find extreme objects — the very nearest examples, the lowest mass objects — the large area survey

is better. But to measure the substellar IMF, one wants to target the $30 - 100 M_J$ region, and to obtain masses one needs both a distance and an age, for which mapping clusters are ideal. This approach has of course already been started (e.g. Moraux et al. 2006 and references therein). Our survey improves on current studies not by going deeper but by collecting much larger numbers, and examining objects formed in environments having a range of ages and metallicities, to examine the question of universality.

2.6 Goals of the Deep Extragalactic Survey (DXS)

The Deep Extragalactic Survey (DXS) aims to map 35 sq.deg. of sky to a 5σ point-source sensitivity of $J=22.3$ and $K=20.8$ in four carefully selected, multi-wavelength survey areas. The primary aim of the survey is to produce a photometric galaxy sample at a redshift of 1–2, within a volume comparable to that of the SDSS, selected in the same passband (rest frame optical). Figure ?? shows measured K magnitude versus redshift for galaxies in the Hawaii Deep Fields (L.Cowie, private communication). This shows that to achieve a sample such that the median redshift is $z \sim 1$ requires measuring galaxies with $K \sim 20$ and so going to a point source depth of $K \sim 21$. Such a sample will allow a direct test of the evolution of the galaxy population and determine how galaxies of different types (passive, star-forming, AGN) trace large scale structure (their bias). Each of these properties can be predicted from cosmological simulations so the DXS will set tight constraints on these models in volumes less susceptible to cosmic variance than previous, narrow-angle surveys at this redshift. The sample will also enable the selection of clusters of galaxies in this redshift range, where cosmological models predict numbers to be sensitive to the total mass density of the Universe, Ω_0 .

The number of deep, multi-wavelength survey fields has increased dramatically in the past 5 years with the up-grade of existing facilities (e.g. Megacam on CFHT and VIMOS on the VLT) and new satellite missions (e.g. *Spitzer*, *GALEX*, *XMM-Newton* and *Chandra*). Each of these facilities has current surveys of 2–40 sq.deg. of contiguous area to levels where many of the counterparts are intrinsically faint in the optical ($R > 24$) due to a combination of redshift and/or intrinsic dust obscuration but are relatively red ($R-K > 4$). Therefore deep NIR imaging ($K \sim 21$) over tens of square degrees is required to fully characterise these dusty and/or distant objects. Looking ahead to the end of this decade and the completion of UKIDSS, there will be many more complementary surveys on these scales in other wavebands such as the far-infrared (*Herschel*), sub-mm (SCUBA-2), radio (EVLA and eMerlin) and Sunyaev-Zel'dovich (SZ) telescope and AMI). The legacy potential of the DXS was a key driver for the science case and the field selection (see section 4.4).

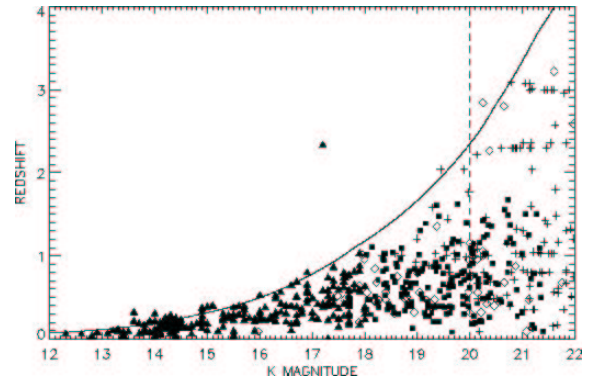


Figure 4. The redshift distribution of a K selected galaxy sample from the Hawaii Deep Fields. This is an updated version of the figure in Songaila et al. (1994), kindly provided by L.Cowie and collaborators. The solid symbols show spectroscopic redshifts from the Hawaii Deep Fields, which have been completely observed to $K=20$ (dashed line) though only identified objects are shown. The open diamonds show the spectroscopically identified objects in the Hubble Deep Field, while the crosses show all the remaining objects at their SED redshift. The solid line shows the K magnitude of a $2L^*$ unevolving Sb galaxy.

2.7 Goals of the Ultra Deep Survey (UDS)

The Ultra Deep Survey (UDS) aims to map 0.77 sq. degrees to a 5σ point-source sensitivity of $J=24.8$, $H=23.8$, $K=22.8$. Such depths are required to reach typical L^* galaxies at $z = 3$. Covering an area one hundred times larger than any previous survey to these depths, this will provide the first large-volume map of the high-redshift Universe (30×30 Mpc by 2 Gpc deep at $2 < z < 4$).

Deep near-infrared surveys are crucial for obtaining a more complete census of the Universe at these epochs. In particular, galaxies which are reddened by dust or those which appear red due to old stellar populations may be completely missed by standard optical surveys. From the UDS we anticipate over 10,000 galaxies at $z > 2$, allowing detailed studies of the luminosity functions, clustering and multi-wavelength SEDs over a large, representative volume. A major goal, together with the DXS and local surveys, is to measure clustering as a function of stellar mass and cosmic time, which will provide very powerful tests of models for biased galaxy formation and the growth of structure.

The UDS is also designed to address one of the major unsolved problems in modern astronomy, which is to understand when the massive elliptical galaxies are formed. A key test will be to determine the co-moving number density of the most massive galaxies at various epochs, particularly at $z > 2$. This requires a combination of both depth and area which has previously been impossible to achieve. If the density of massive galaxies (more massive than local L^* ellipticals) is similar to that of today, we should see ~ 1000 per square degree. Current semi-analytic models predict an order of magnitude fewer. Our goal is to directly measure the build-up of this population over cosmic time.

The survey field chosen for the UDS is the Subaru/XMM Deep Field, which has a wide range of mul-

tiwavelength data available, including deep radio observations from the VLA, submm mapping from SCUBA, mid-IR photometry from Spitzer, deep optical imaging from Subaru Suprimecam and deep X-ray observations from XMM-Newton. When combined, these will enable detailed studies of the relationship between black hole activity, dust-dominated ULIRGs and IR-selected massive galaxies using an unprecedented high-redshift sample.

3 IMPLEMENTATION WITH THE UKIRT WIDE FIELD CAMERA

3.1 General characteristics of telescope and camera

UKIDSS is implemented using the new Wide Field Camera (WFCAM) on the United Kingdom Infrared Telescope (UKIRT), which is operated by the Joint Astronomy Centre (JAC), an establishment of the UK's Particle Physics and Astronomy Research Council (PPARC). General technical details for UKIRT are given on the JAC website³. It is an infra-red dedicated 3.8m telescope operating at the summit of Mauna Kea in Hawaii. Of particular importance is a tip-tilt secondary, which primarily removes dome and windshake effects on seeing, delivering close to free-atmosphere seeing (half arcsecond on many nights) across the whole WFCAM field of view. With the advent of UKIDSS, UKIRT now operates in part as a survey telescope and in part as an open access telescope offering time through periodic peer-reviewed competition. WFCAM is currently scheduled for 60% of UKIRT time, 220 nights per year. After removal of engineering time, and time allocated to the University of Hawaii, and Japan, an average of 167 nights per year is left, 80% of which, 134 nights per year, is devoted to UKIDSS, and the remaining time to other peer-reviewed programmes. (The latter are selected by the UK PATT system, open to world wide proposals).

WFCAM is described in detail by Casali et al. (2006). Here we summarise some key characteristics. WFCAM has an unusual design, with an array of IR detectors inside a long tube mounted above Cassegrain focus. The forward-Cassegrain Schmidt-like camera design makes possible a very wide field of view (40 arcmin) on a telescope not originally designed for this purpose. The camera has four 2048×2048 Rockwell Hawaii-II PACE arrays. The arrays have a projected pixel size of 0.4'', which gives an instantaneous exposed field of view of 0.207 deg² per exposure. The arrays are spaced by 0.94 detector widths. The focal plane coverage is illustrated in Figure ??

The WFCAM filters, the optical performance, and the detector efficiency are presented in Casali et al (2006). The photometric system is described in Hewett et al (2006).

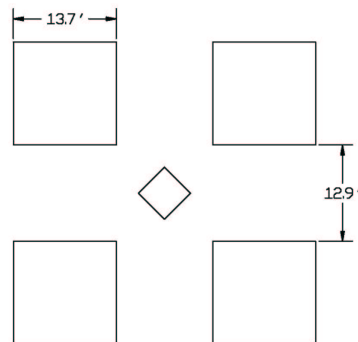


Figure 5. The WFCAM focal plane. The spacing between detectors is 94% of width of each detector. A sequence of four pointings therefore produces complete coverage for one “tile”, plus a small overlap region. The central diamond is the auto-guider CCD. For details see Casali et al (2006)

3.2 Observing with WFCAM

WFCAM makes short exposures on the sky, typically 5-10 seconds. Coverage of the sky is then built up in several stages - by small jittering patterns around a fixed telescope pointing position; by macrostepping to make a filled in “tile”; and by accumulating sets of such tiles to gradually cover the sky, or revisiting tiles to build up depth.

Integration overheads. Each WFCAM array has a separate SDSU controller, reading out 32 channels (8 segments in each of 4 quadrants). The total readout time is 0.7 seconds, and the reset process takes 0.3 seconds, making an *exposure overhead* of 1.0 seconds. Multiple *exposures* can be made at the same pointing position, co-adding into the same data file. The sum of these exposures is an *integration*, which results in a set of four data files which in offline processing are later linked together as a *multi-frame*. For UKIDSS there is only ever one exposure per integration. Each integration has a data acquisition overhead of 2-3 seconds. It is hoped that hardware and software improvements will improve this in due course, but for the moment there is then a total *integration overhead* of 3-4 seconds. Exposures of 5-10 seconds are therefore long enough to be reasonably efficient (~55-77%) and for sky background noise to be larger than the readout noise. The main exception is in the Y and Z bands, where exposures of 20 seconds are needed for the sky noise to exceed readout noise. Exposures longer than this are not normally used, as an increasing number of stars in the field are saturated.

Jittering and micro-stepping. Small accurate telescope offset patterns relative to a fixed base position are used to improve WFCAM data. The first method is to use a jitter sequence with offsets equal to whole numbers of pixels, resulting in frames which can be co-added. The aim of such a *jitter pattern* is to minimise the effects of bad pixels and other flat-fielding complications. A variety of jitter patterns can be used. The second kind of pattern is *microstepping*, which uses offsets with non-integer numbers of pixels. In 2×2 microstepping, offsets by N+1/2 pixels are used. The data are then inter-

³ <http://www.jach.hawaii.edu/UKIRT/>

laced (i.e. keeping the pixels independent) into a grid of pixel-spacing 0.2 arcsecond, producing an image of size 4096×4096 pixels for each array. In 3×3 microstepping, offsets by $N+1/3$ and $N+2/3$ pixels are used. The aim of such a microstepping pattern is to improve image sampling - the WFCAM pixel size of 0.4 arcsecond is adequate for moderate seeing, but undersamples the expected seeing a significant fraction of the time. For sampling and/or cosmetic reasons, all UKIDSS surveys use at least 4 offset positions. The “standard shallow observation” therefore has a total integration time of 40 seconds. The data from offset sequences are normally interleaved and/or stacked offline to make a single multi-frame data file, which is the basic unit of the archived data.

Tiling. The WFCAM arrays are spaced by 0.94 detector widths. The sky could potentially be covered in a variety of mosaic patterns, but the typical procedure would be to expose in a pattern of four macro-steps to make a complete filled-in “tile”. Allowing for overlaps with adjacent tiles, the width of a single tile is then 3.88 detector widths, i.e. 0.883° , giving a solid angle of 0.78 sq.deg. The time between macrostep integrations (slew, stabilise, guide star lock) is ~ 15 seconds. For shallow surveys, where each pointing has typically 4 offset positions each with a 10 second exposure and a 3.5 second overhead, this means that a tile with 4 pointings spends 160 seconds exposing out of an elapsed time of 276 seconds, making a total *observing efficiency* of 58%. For deeper surveys, where many exposures are made between telescope slews, the macro-step overhead is negligible, and the efficiency tends towards $\sim 75\%$.

Schedule Blocks and Survey Definition. UKIRT operates an automated flexible queuing system. A precise sequence of exposures, offset patterns, and filters at each of a list of pointing positions, which can be thought of as grouped into “tiles” as appropriate, is specified in advance. These Observations are grouped into “Minimum Schedulable Blocks (MSBs)”, occupying roughly 20-60 minutes. The MSBs also contains constraints that determine whether they can be observed - required seeing, sky brightness, etc. Calibration observations - twilight flats, standard stars, etc - are entered as independent MSBs. The MSBs are entered into a database which is queried during observing to generate a priority ranked list of MSBs for which the current weather and observing conditions are suitable. The observer selects an MSB from this list (normally the highest priority MSB) and sends it onto an execution queue to be observed. If the MSB is successfully completed, it is marked as such in the database and will not be listed in future query results. For UKIDSS, a Survey Definition Tool (SDT) is used to design the list of pointing positions for each survey, which are then grouped into MSBs, and likewise into smaller “projects” which help planning and monitoring of survey completion.

3.3 Survey calibration

The UKIDSS data are calibrated to magnitudes in the Vega system. The WFCAM photometric system - filter response curves, and synthetic colours for a variety of

objects - is described in Hewett et al (2005). Calibration on the sky is achieved using observations of 2MASS stars within each field, which allows us to derive photometric calibration even during non-photometric conditions, including colour equations for transformation from the 2MASS system to the WFCAM system. There are plenty of unsaturated 2MASS stars in every exposure - in the range 60-1000, dependent on Galactic Latitude. Furthermore the 2MASS global calibration is accurate to better than 2% across the entire sky (Nikolaev et al. 2000). The procedure is to cross-match objects detected by the pipeline with 2MASS unsaturated sources that have $\sigma_{JHK}(2MASS) \leq 0.1$, and to transform the photometry of these stars into the WFCAM ZYJHK system using empirically derived colour terms. After correcting counts for the known radial variation in pixel scale, the average of these stars gives a global per-frame zero-point. Tests against observations of UKIRT faint standards (Hawarden et al 2001) indicates that this procedure gives us a JHK photometric system accurate to 2%, which was the survey design requirement. (At the time of writing, the quality of the Z-, Y- and narrowband-filter calibration has not yet been quantified.) Calibration from 2MASS stars therefore seems justified. However, we have also made frequent observations of UKIRT faint standards which provides a backup calibration, and an independent method of deriving colour equations. The calibration procedure, and the final colour equations between various systems, will be presented in full in Hodgkin et al (2006).

4 SURVEY DESIGN

The design of the UKIDSS survey components was driven by a mixture of the legacy ambition, practical limitations, and specific science goals. The total size of the project was set by a decision to continue long enough to achieve a product of international significance and lasting value. The total time available was driven by UKIRT/WFCAM scheduling constraints. We thus arrived at a *seven year plan* totalling approximately a thousand nights. Seven years is however a long time to wait for science results; we therefore also designed an initial *two year plan* that would produce a self contained product and valuable science.

Table ?? summarises the design parameters of each of the five UKIDSS survey components. Figure ?? shows the location of the survey fields on the sky. The logic behind this design, and some more detail about how the surveys are implemented, is described below for each survey component in turn. The implementation details were revised after the first observing block (May-June 2005). We outline the current scheme, with the expectation that it is unlikely to change significantly. More complete details will be provided in each paper accompanying milestone data releases (Dye et al., 2006, for the EDR).

4.1 Microstepping strategy

Microstepping improves the sampling, but has the disadvantage of making overheads worse. With 2×2 microstepping, repeated after an offset, the exposure time in the

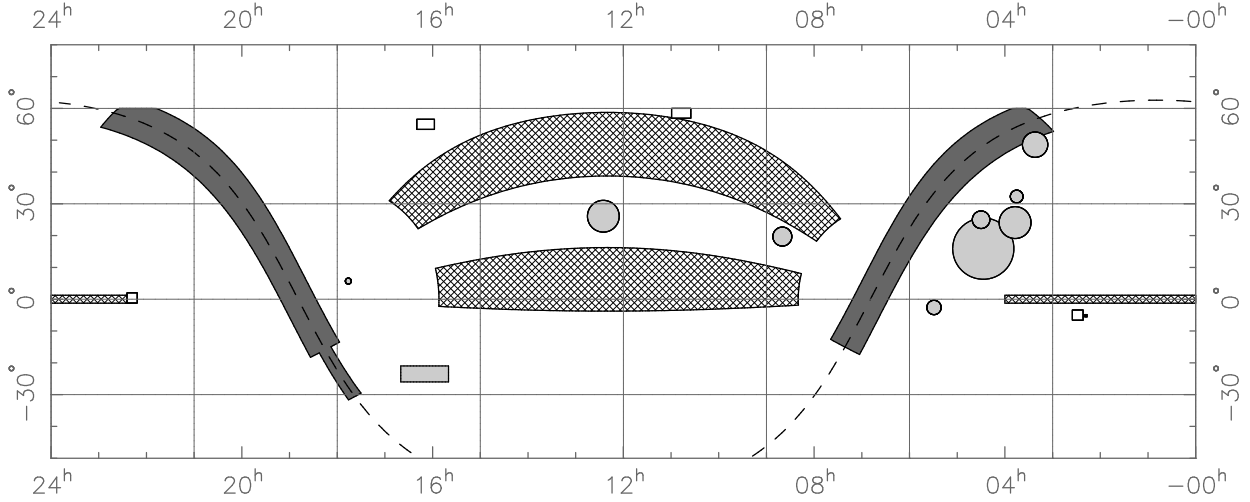


Figure 6. Location on the sky of the fields comprising the various survey components. Cross-hatch : Large Area Survey. Dark Grey : Galactic Plane Survey. Light Grey : Galactic Clusters Survey. Open rectangles : Deep Extragalactic Survey. Note that the Ultra Deep Survey. lies just to the west of the DXS field at 02H18m -05°. The dashed line marks the Galactic plane. Note that UKIRT lies at latitude +20°.

Survey	Area	Filter	limit	t_{int}	t_{tot}	Nights
LAS	4028	Y	20.3	40s	367h	262 nts
	4028	J×2	19.8	80s	734h	
	4028	H	18.6	40s	367h	
	4028	K	18.2	40s	367h	
GPS	1868	J	19.9	80s	286h	186 nts
	1868	H	19.0	80s	286h	
	1868	K×3	19.0	120s	495h	
	300	H ₂ ×3	—	450s	237h	
GCS	1067	Z	20.4	40s	86h	74 nts
	1067	Y	20.3	40s	86h	
	1067	J	19.5	40s	86h	
	1067	H	18.6	40s	86h	
	1067	K×2	18.6	80s	172h	
DXS	35	J	22.3	3.8h	415h	106 nts
	5	H	21.8	2.5h	41h	
	35	K	20.8	2.5h	287h	
UDS	0.77	J	24.8	209h	983h	296 nts
	0.77	H	23.8	174h	818h	
	0.77	K	22.8	58h	271h	
TOTAL						924 nts

Table 1. Summary of expected final parameters for each survey. Notes : (i) Area is in square degrees. (ii) “J×2” implies that two passes of the whole area are made in that filter (iii) “Limit” is the Vega magnitude of a point source predicted to be detected at 5 σ (iv) t_{int} is the accumulated integration time at each sky position. (v) t_{tot} is the number of hours required on-sky to complete the survey, allowing for expected exposure efficiency and mosaic efficiency. (vi) “Nights” is the number of nights required, allowing for calibration and average fraction of useable UKIRT time (70% of dark hours).

shallow surveys (mostly 40s total integration) is 5s. Without microstepping longer exposure times are possible, 10s or 20s, which reduces the overheads significantly. Experimentation with WFCAM data indicates that microstepping has little advantage for photometric accuracy, but improves the astrometric accuracy. In each of the shallow surveys, repeat passes are therefore made in a particular ‘astrometric’ band, for measuring proper motions; J for the LAS, and K for the GCS and GPS. As a compromise between increased overheads and better astrometry, in the current scheme for the high latitude shallow surveys (LAS and GCS), the astrometric band is 2 × 2 microstepped, while the other bands are not microstepped. For the GPS, 2 × 2 microstepping is employed because of the importance of object separation in crowded fields. For the deep surveys, the total integration times in a field are much larger, allowing the use of longer exposures while microstepping, so overheads are not an issue. In the DXS 2 × 2 microstepping is used, and in the UDS 3 × 3 microstepping is used, in all bands.

4.2 Design of the Large Area Survey (LAS)

The main science goals of the LAS require as large a volume as possible, with increased area being a more efficient use of time than increased depth. However the survey rate is constrained by our requirement for multiple pass bands, by the need for exposures long enough to avoid inefficient observing, and by the need for jittering in order to improve cosmetic quality and/or spatial sampling.

The detailed implementation also depends on the weather constraints used. Because LAS uses a large fraction of the UKIDSS time, it would obviously not demand the best seeing. Colours are very important, and some ob-

jects are variable, which argues for doing all four bands when each sky position is visited; on the other hand, the Y and J observations require darker sky than the H and K observations. MSBs were then grouped so that H and K would be done together, and Y and J done separately. However, the queue is monitored and adjusted to try to make sure the YJ and HK observations are not too far apart.

Field selection for the LAS was designed to have a good spread in RA, to have a reasonable amount of sky coverage at lower declinations, for follow-up on ESO telescopes, to keep below the UKIRT Declination limit ($+60^\circ$), all while lying with the SDSS footprint. There are three sub-areas, shown in Fig ???. The detailed field co-ordinates are defined on the UKIDSS web pages.

(i) *The LAS equatorial block : 1908 sq.deg.* This includes most of SDSS stripes 9 to 16.

(ii) *The LAS northern block : 1908 sq.deg* This includes most of SDSS stripes 26 to 33.

(iii) *The LAS southern stripe : 212 sq.deg.* This is a section of SDSS stripe 82, extending over $-25^\circ < \text{RA} < +60^\circ$, $-1.25^\circ < \text{Dec} < +1.25^\circ$. Stripe 82 has been repeatedly scanned by SDSS, and this is the region of highest quality.

4.3 Design of the Galactic Plane Survey (GPS)

The GPS aims to map as much of the Galactic Plane as possible to a latitude of $\pm 5^\circ$. The Galactic Latitude limit is chosen to match other surveys, for example the MSX survey (Egan and Price 1996). The survey area is then largely dictated by the UKIRT Declination limit to the North, and by the latitude of UKIRT to the South. Within a reasonable length of time, we can then afford to go roughly a factor of two deeper than the “standard shallow observation” defined in section ?? This depth is good enough to see all of the IMF in quite distant clusters, to see AGB stars all the way through the Galaxy, and to see ordinary G-M stars to several kpc. The trade-off to consider is then between depth, colours, and repeat coverage. At least three bands, and preferably, four are needed, in order to estimate both spectral type and extinction. However, extinction is large enough in much of the Plane that Y band observations are impractical. For regions of low extinction the optical IPHAS survey at r', i' and $H\alpha$ (see <http://www.iphas.org>) will provide sufficient additional colours to determine the average extinction as a function of distance in each field using reddening independent colour indices. Other statistical methods to measure extinction using the JHK colours alone can also be employed - see Lopez-Corredoira et al.(2002). Measurement of both variability and proper motions is a goal of the GPS. As a bare minimum to achieve this, we plan three epochs in one band spread across ~ 5 years. We choose the K-band to make these repeats, because, given extinction, this is the sensible band in which to build up depth - it is the K-band that allows us to see clean through the Galaxy. In summary then, we plan an initial pass at JHK, with integrations of 80s, 80s and 40s in the 3 bands respectively, followed by two further passes at K

with 40s integrations at intervals of at least 2 years for any survey tile.

One of the goals of GPS is the discovery and study of Young Stellar Objects, and in particular molecular outflows. We therefore plan in addition to the above a survey of a single large star forming region in a narrow band H_2 filter. (For details of this filter, see Casali et al 2006 and Hewett et al 2006).

The area to be mapped is shown in Fig. ???. The main area is defined by the Galactic latitude range $b = \pm 5^\circ$, $\text{Dec} < 60^\circ$, and $\text{Dec} > -15^\circ$. These constraints define two sections of Galactic longitude, which are $15^\circ < l < 107^\circ$, and $142^\circ < l < 230^\circ$. In addition we will map a narrow extension through the Galactic centre, within $b = \pm 2^\circ$, covering Galactic latitudes $-2^\circ < l < 15^\circ$. The Galactic bulge will also be explored by surveying a thin stripe extending upwards in latitude from the Galactic centre. Finally, the molecular hydrogen survey maps the Taurus-Auriga-Perseus complex.

Normal procedure is to do all bands in one visit, as colours are important and many objects are variable.

4.4 Design of the Galactic Clusters Survey (GCS)

The design of the GCS is relatively simple. It needs to target several separate clusters, in order to examine the substellar IMF over a range of ages and metallicities. The depth requirement is set by the need to detect objects in the 30-100 M_J range. Assuming the standard “shallow survey” depth (see section ??), this means that clusters have to be fairly close and/or young, i.e. within a few hundred parsecs and/or less than a few hundred million years old. There are relatively few such objects, and they are several degrees across. A natural strategy therefore emerges using the standard shallow depth and surveying ten nearby clusters, covering 1067 sq. deg. in total. To distinguish cluster members, all five passbands are needed (ZYJHK), plus a measurement of a proper motion using a second pass in the K band. Full colour information provides cluster sequence discrimination in multi-colour space, reddening estimates using shorter versus longer wavelength colour indices, breaking the degeneracy between reddening due to instellar extinction and that due to the presence of circumstellar disks.

The strategy is to cover the majority 1067 sq. degs in a single pass in K, to provide the proper motion baseline, within the initial two year plan. Table ?? lists the parameters of the chosen clusters.

4.5 Design of the Deep Extragalactic Survey (DXS)

The DXS aims to detect galaxies at redshifts of 1–1.5. To avoid selecting only the brightest and hence most massive galaxies, this requires the detection of galaxies close to the break in the galaxy luminosity function, M_K^* which is -22.6 locally (Bell et al. 2003). At $z=1$ this corresponds to an evolution corrected, total K magnitude of 20.7, and 21.8 at $z=1.5$. Therefore, taking into account aperture

Priority/ Name	Type	RA (2000)	Dec (2000)	Area (sq.deg.)	Name	Survey	Area	RA(2000)	Dec (2000)
					XMM-Subaru	UDS	0.77	02 18 00	-05 10 00
					XMM-LSS	DXS	8.75	02 27 00	-04 40 00
(1) IC 4665	open cl.	17 46	+05 43	3.1	Lockman Hole	DXS	8.75	10 54 00	+57 30 00
(2) Pleiades	open cl.	03 47	+24 07	79	ELAIS N1	DXS	8.75	16 11 00	+54 35 00
(3) Alpha Per	open cl.	03 22	+48 37	50	SA22	DXS	8.75	22 17 30	+00 24 00
(4) Praesepe	open cl.	08 40	+19 40	28					
(5) Taurus-Auriga	SF assoc.	04 30	+25 00	218					
(6) Orion	SF assoc.	05 29	-02 36	154					
(7) Sco	SF assoc.	16 10	-23 00	154					
(8) Per-OB2	SF assoc.	03 45	+32 17	12.6					
(9) Hyades	open cl.	04 27	+15 52	291					
(10) Coma-Ber	open cl.	12 25	+26 06	79					

Table 2. Clusters targeted for the Galactic Clusters Survey, listed in priority order.

effects, our target depth of $K=21$ will reach to within 0.5–0.7 magnitudes of M_K^* and hence sample a representative galaxy population at $z=1$. The NIR galaxy colours at this redshift lie in the range $J-K=1.5-1.8$ so to provide a photometric constraint on the galaxy redshift we also require observations to $J=22.3$ to ensure matched J and K detections for the target galaxies.

The survey area was driven by the aim to sample large scale structure at $z=1$ on scales and volume comparable to that measured locally (≈ 100 Mpc and 0.2 Gpc^3 respectively). At $z=1$, our assumed cosmology implies that 100 Mpc corresponds to 3.5° and a 0.2 Gpc^3 volume in the range $z=1-1.5$ requires 40 sq.deg. Therefore a minimum combination of 3×3 WFCAM tiles will span these scales and a total of 54 WFCAM tiles would be required to cover that area (0.75 sq.deg. per field).

The number and position of the DXS survey fields were chosen to provide the best combination of quality and coverage of supporting, multi-wavelength data, to maximise the spatial scale sampled by each individual field (~ 100 Mpc) for clustering studies and allow a uniform coverage in right ascension. Balancing these factors resulted in the selection of four survey fields: 1) XMM-LSS (centre: $2\text{h}27\text{m } -04\text{d}40\text{m}$) - a SWIRE, CFHTLS, VVDS, GALEX and XMM survey field adjacent to the UKIDSS UDS area; 2) the Lockman Hole (centre: $10\text{h}54\text{m } +57\text{d}30\text{m}$) - centred on the SHADES survey area but within the SWIRE and GALEX survey areas with extensive radio coverage; 3) ELIAS-N1 (centre: $16\text{h}11\text{m } +54\text{d}35\text{m}$) - a SWIRE and GALEX field with additional radio, optical and X-ray data; 4) SA22 (centre: $22\text{h}17\text{m } +00\text{d}24\text{m}$) - centred on VVDS-4 but the least well surveyed area included to ensure a uniform demand with RA. Other survey fields were considered (COSMOS, NOAO-DWFS, Groth Strip, Spitzer-LFS) but most were either not sufficiently large or comprehensive to justify inclusion. The chosen fields are listed in Table ??.

The total area covered by the DXS within the full 7 year span of UKIDSS will depend on weather and competition from other surveys (most notably the UDS) but our goal is 35 sq.deg. or 12 WFCAM fields in each DXS survey area in J and K. We also intend towards the end of the survey to include an additional 1–2 WFCAM fields in the centre of each DXS survey area in H to broaden the photometric coverage.

Table 3. Fields targeted for the Deep Extragalactic Survey and the Ultra Deep Survey. Note that the UDS field is at the western edge of the DXS XMM-LSS field

For DXS, star-galaxy separation at faint magnitudes will be very important, so 2×2 micro-stepping is employed to give good sampling. Achieving the required depth will require reliable stacking, and so minimising any systematic effects in detector structure that do not flat-field out. The DXS strategy therefore employs substantial jittering. Each visit to a given tile position uses 10 second exposures, a sixteen point jitter, and 2×2 microstepping at each of these jitter positions. Each such visit therefore has an integration of 640 second at each sky point. To reach the intended depth requires a total exposure of 3.8 and 2.5 hours in J and K respectively or 21 and 14 visits each. Given that the DXS observations do not require photometric conditions or the very best seeing, then the final number of visits for each field may be higher to compensate for these poorer conditions.

4.6 Design of the Ultra Deep Survey (UDS)

The UDS aims to go as deep as possible in a single contiguous WFCAM tile. The depth is set by the aim of detecting giant ellipticals at $z=3$ if they exist. The total magnitude of such objects is expected to be $K \sim 21$ but they will significantly extended, so that we need to reach a point source depth of $K=23$. Three bands are needed, to get photometric redshifts and discriminate objects. To effectively separate ellipticals and starbursts, we need to be able to detect colours $J-K \sim 2$ and $H-K \sim 1$, otherwise most of our detections may be K-band only. This sets limits of $J \sim 25$ and $H \sim 24$, which are in fact more demanding in time than the K-band observations. The final expected depths are $J=24.8$, $H=23.8$, $K=22.8$.

As with the DXS, we need good sampling to enable star-galaxy separation at faint magnitudes, and multiple jitters to overcome detector systematics when stacking. These issues are even more demanding however for the UDS; at each visit we use 3×3 microstepping and a 9 point jitter, and repeated visits are not at precisely the same position, but in a carefully arranged pattern - a kind of super-jitter.

The field chosen for the UDS is on the western edge of one the DXS fields, and is also a Subaru deep field, guaranteeing deep optical data. Considerable data also exists at other wavelengths.

4.7 Two Year Goals

We aim to complete self contained and scientifically valuable datasets on a two year timescale. The detailed plan is set out in Dye et al (2006), but briefly is as follows. The shallow surveys (LAS, GCS, and GPS) are accelerated

compared to the deep stacked surveys (DXS and UDS). In addition, the LAS concentrates on southern latitudes in the first two years, in order to maximise VLT follow-up. For LAS, roughly half the area - the equatorial block, and the southern stripe - will get complete YJHK coverage. (Second epoch J for the same areas will come later). Additional J only coverage in the Northern block will be achieved as time permits. For GPS, the prime aim is to obtain the first of three K epochs over the whole survey area, with J, H, and H_2 coverage over a sub-area. For GCS the aim is to get complete filter coverage for five of the ten target clusters, and the central regions of three, plus K only coverage of the remaining two. For DXS, the two year aim is to reach the full depth in J and K for a subset of the area - four tiles (3.1 square degrees) in each of the four fields. The UDS is of course a single tile. The two year goal is to achieve $K=22.8$ (full depth) and $J=23.8$ (one magnitude short), with no H coverage.

5 DATA PROCESSING AND DATA PRODUCTS

The commitment to making a public survey requires the construction of complete, reliable, and documented products from the raw data. The very large volume of UKIDSS data (200 GBytes/night) means that to achieve these goals requires a uniform and automated approach to data processing. Likewise the large accumulated volume of products, many tens of Terabytes, means that as well as providing public data access, we need to provide online querying and analysis facilities as a service. These ambitions are met for all WFCAM data (both UKIDSS survey data and PATT PI data) by the VISTA Data Flow System (VDFS). VDFS is a PPARC-funded project involving QMUL, Cambridge and Edinburgh, aimed at handling the data from first WFCAM and then the VISTA telescope. (The Science Archive was also prototyped on the SuperCosmos Science Archive : see <http://surveys.roe.ac.uk/ssa/> and Hambly et al 2004). The system aims at (i) removing instrumental signature; (ii) extracting source catalogues on a frame by frame basis; (iii) constructing survey level products - stacked pixel mosaics and merged catalogues; (iv) providing users with both data access and methods for querying and analysing WFCAM data.

Overall data flow is as follows. Raw data are shipped by tape on a weekly basis from Hawaii to Cambridge, where they are available within a month of the observations being taken. Raw data are then transferred via the internet for ingest into the ESO archive system. Pipeline processed single frame data are transferred to Edinburgh over the internet on a daily basis, where they are ingested into the science archive, and further processing (stacking and merging) takes place. The processed data are then released to the public at periodic intervals.

5.1 The WFCAM Pipeline

The general philosophy behind the pipeline processing is that all fundamental data products are FITS multi-extension files with headers describing the data taking

protocols in sufficient detail to trigger the appropriate pipeline processing components, and that all derived information, quality control measures, photometric and astrometric calibration and processing details, are also incorporated within the FITS headers. Generated object catalogues are stored as multiextension FITS binary tables. These FITS files thereby provide the basis for ingest into databases both for archiving and for real time monitoring of survey progress and hence survey planning.

After conversion at the summit from Starlink NDF to FITS files, to reduce the data storage, I/O overheads and transport requirements, we make use of lossless Rice tile compression (eg. Sabbey et al. 1998). For this type of data (32 bit integer) the Rice compression algorithm typically gives an overall factor of 3–4 reduction in file size. Data are shipped roughly weekly from JAC using LTO tapes, one per detector channel, and combined to create the raw archived multiextension FITS files on ingest in Cambridge.

The data processing strategy attempts to minimise the use of on-sky science data to form “calibration” images for removing the instrumental signature. By doing this we also minimise the creation of data-related artefacts introduced in the image processing phase. To achieve this we have departed somewhat from the usual NIR processing strategies by, in particular, making extensive use of twilight flats, rather than dark-sky flats (which potentially can be corrupted by thermal glow, fringing, large objects and so on) and by attempting to decouple, insofar as is possible, sky estimation/correction from the science images.

Each night of data is pipeline processed independently using the master calibration twilight flats (updated at least monthly) and a series of nightly generated dark frames covering the range of exposure times and readout modes used during that night. A running sky “average” in each passband is used for sky artefact correction. After removing the basic instrumental signature the pipeline then uses the header control keywords to produce interleaved and/or combined (stacked) image frames for further analysis. This includes generation of detected object catalogues, and astrometric and photometric calibration based on 2MASS. A more detailed description of the WFCAM processing is given in Irwin et al. (2006).

5.2 The WFCAM Science Archive

Data processing delivers standard nightly pipeline processed images and associated single passband catalogues, complete with astrometric and first-pass photometric calibrations and all associated ‘meta’ (descriptive) data in flat FITS files. These data are ingested into the archive on a more or less daily basis. To produce UKIDSS survey products however three more processes are needed - image stacking, source merging, and Quality Control (QC) filtering. Stacking and merging are the responsibility of the VDFS team and are described in Irwin et al (2006) and Hambly et al (2006). The QC process is a joint responsibility of the UKIDSS consortium and the

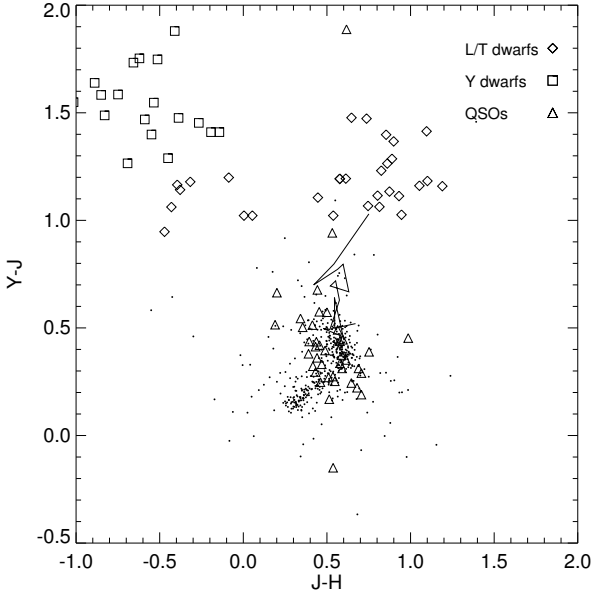


Figure 7. The Y-J,J-H two colour diagram for a single tile observed in the LAS SV programme. Black dots show the data for stellar sources detected in the WFCAM data. Also shown are the synthetic colours of QSOs, L/T dwarfs, and model Y dwarfs. The solid line shows the positions of M dwarfs. The observation was targeted at a known T2 dwarf, SDSS J125454-012247 which is recovered with $Y-J=1.10$ and $J-H=0.54$.

VDFS project. It is described in the “Early Data Release (EDR)” paper of Dye et al (2006).

Image data volume is typically ~ 200 GBytes per night, with catalogue and descriptive data being typically $\sim 10\%$ of that figure. Hence, over the course of several years of observations it is anticipated that 10s/100s of Tbytes of catalogue/image data will be produced by survey operations with WFCAM. In order to enable science exploitation of these datasets, the concept of a ‘science archive’ has been developed as the final stage in the systems-engineered data flow system from instrument to end-user (Hambly et al. 2004).

The WFCAM Science Archive⁴ (WSA) is much more than a simple repository of the basic data products described previously. A commercial relational database management system (RDBMS) deployed on a mid-range, scalable hardware platform is used as the online storage into which all catalogue and meta data are ingested. This RDBMS acts as the backing store for a set of curation applications that produce enhanced database driven data products (both image products, e.g. broad-band/narrow-band difference images; and catalogue products, e.g. merged multi-colour, multi-epoch source lists). Moreover, the same relational data model is exposed to the users through a set of web-interface applications that provide extremely flexible user access to the enhanced database driven data products via a Structured Query Language interface. The primary purpose of the WSA is to provide user access to UKIDSS datasets,

⁴ <http://surveys.roe.ac.uk/wsa>

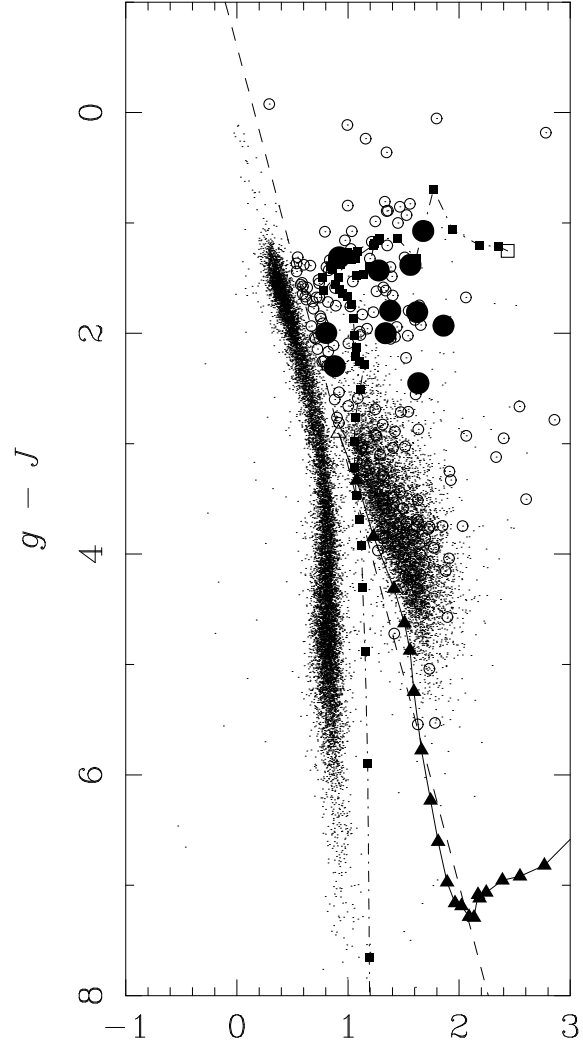


Figure 8. Illustration of the KX method from some 10 sq degs of science verification observations in high Galactic latitude fields. All detected objects in the range $14.5 < K < 16.5$ are plotted, totaling 21000 sources. Stars make up the long, thin cloud, and galaxies form the shorter cloud to the right. The solid squares are model quasar colours $0 < z < 8$, $\Delta z = 0.1$, from Hewett et al. (2006), with $z=0$ marked by the open square. Similarly triangles mark the model colours of an unevolving elliptical galaxy $0 < z < 3$, $\Delta z = 0.1$. The large filled circles are the 11 SDSS spectroscopically confirmed quasars in the observed fields, brighter than the fainter limit of $K=17$. The diagonal dashed line represents a possible KX selection criterion. Candidate quasars (of which there are 167) are compact sources to the right of the line, and are indicated by the open circles. Reddening vectors at different redshifts run approximately parallel to this line (Warren et al, 2000).

and a full description, along with typical usage examples, is given in Hambly et al. (2006).

Step-by-step examples of WSA usage are also included in the UKIDSS EDR paper, Dye et al (2006).

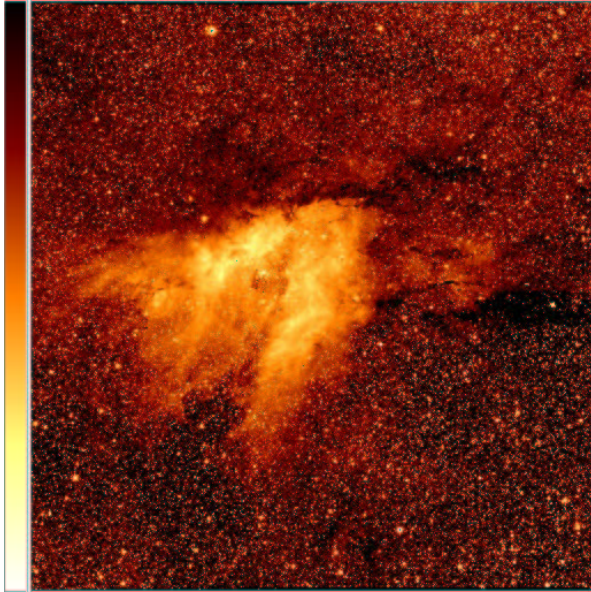


Figure 9. Central 25% of a GPS K-band tile pointed at M17, showing the richness of data in the GPS. The full tile contains 740305 sources.

6 SCIENCE VERIFICATION PROGRAMME

Following the technical commissioning of WFCAM, and before the commencement of formal survey operations in May 2005, the UKIDSS consortium undertook a modest set of test observations, as a “Science Verification (SV)” programme. These observations were aimed primarily at further technical commissioning, testing and tuning the implementation strategy, and exercising the data flow system. However the data collected have clearly demonstrated the scientific power of UKIDSS, and confirm the efficacy of the survey design. In this section we show some examples of science results from these SV data.

6.1 Science Verification results for the LAS

The LAS SV programme covered some 20 square degrees, achieving very close to the standard shallow depth in filters Y,J,H,K. One scientific aim was to test the likely recovery of cool brown dwarfs. The success of this is illustrated in Fig. ??, which shows data from a tile aimed at a known T2 dwarf, SDSS J125454-012247 (Knapp et.al.2004) This object was indeed detected, and the colours found are consistent with those previously published. Other L and T dwarfs were also targeted and successfully detected. In this very limited area no new objects of significant interest have been found but that is in line with expectations. The LAS SV data were also used to verify the photometry and astrometry of the UKIDSS survey. Details of these tests are given in the EDR data release paper, Dye et. al. (2006).

A second aim was to test the location of quasars by combining UKIDSS and SDSS colours. Figure ?? shows that the “K excess” method works extremely well. The

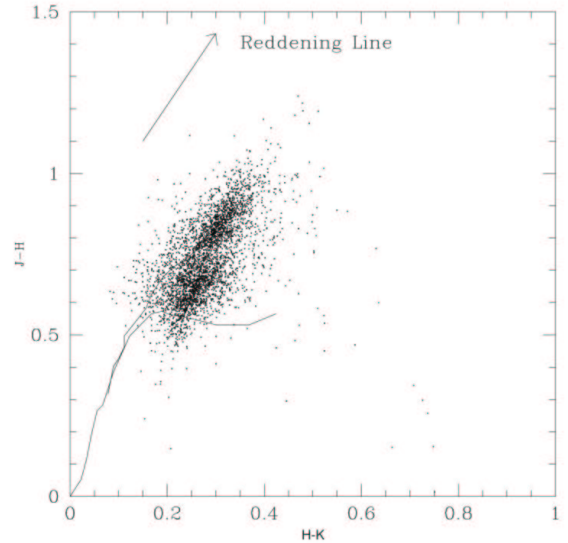


Figure 10. Two colour diagram for a 12.8 arcmin region with typical levels of source crowding at $l=28$, $b=5$, showing sources with photometric errors < 0.05 mag. This line of sight passes through the Sagittarius and Scutum-Crux spiral arms before running along a tangent through the distant Norma arm of the galaxy. The lower curve shows the locus of the main sequence, and the upper curves shows the locus of luminosity class III giants. The majority of sources appear to lie on the giant branch where it splits away from the main sequence curve at $J-H > 0.5$ mag.

stellar and galaxy sequences are cleanly distinguished. Point-like objects to the right of the dashed line are good quasar candidates. Known SDSS quasars in these fields are in the upper part of this region, but the UKIDSS SV data shows many more candidate quasars with similar colours. Additionally there are several candidates with much redder colours than the known quasars. These are candidate reddened quasars, and spectroscopy is required to investigate their nature. Several have colours similar to galaxies, but the overall colour spread of the candidates is much broader than for the galaxies. The quasars in these fields, if confirmed, will be at relatively modest redshift. Note that quasars move rapidly redder in $g-J$ beyond $z \sim 3.8$. The very high redshift quasars that we hope to find will be much sparser on the sky, and in gJK will be hard to distinguish from cool brown dwarfs. Here, as explained in section ??, the $Y-J$ colour will be crucial. Analysis of relevant data is still in progress and will be reported in a later paper.

6.2 Science Verification results for the GPS

The science verification data for the Galactic Plane Survey included a 0.75 deg^2 tile centred on M17 (a high mass star formation region) and several tiles running across the plane at $\text{Dec} = -1^\circ$. This latter region at $l \approx 30$ has a high source density since it lies close to the tangent point of a spiral arm. The M17 region has been well studied (eg.

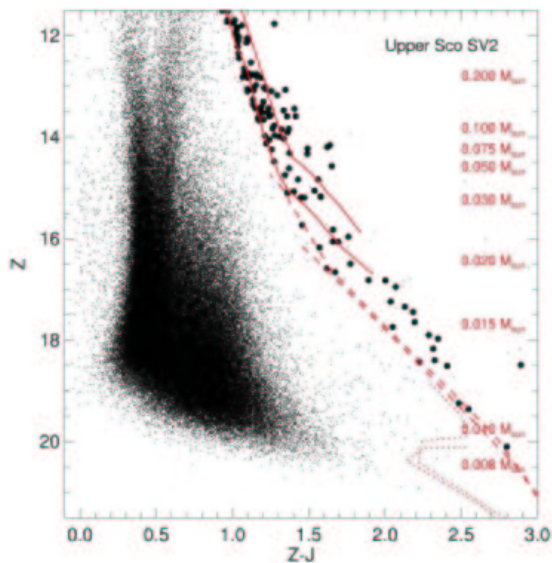


Figure 11. Z vs Z-J diagram for six square degrees in the Upper Sco field, showing only those sources with $J > 10.5$ and $Z > 11.5$. Model isochrones are described in the text. The cluster sequence can be clearly seen following the models well. Objects on or to the right of the model isochrones, and so likely to be cluster members, are plotted as large points. The expected positions of objects of various masses are indicated. Sub-stellar objects are clearly detected.

Jiang et al. 2002) and it provided a good test of the photometric reliability of the data in a nebulous region.

The central 25% of the M17 tile is shown in Figure ?? This illustrates the sensitivity of the WFCAM to the structure and stellar population of distant star formation regions. Within the brightest nebosity the archival source lists become seriously incomplete. Very few spurious sources are detected however. While this situation may be improved by profile fitting photometry, this suggests that more complete luminosity functions may be derived in nebulous regions by performing independent photometry on the reduced data, using the zero points provided in the image headers.

At the present time only aperture photometry is available in the WFCAM Science Archive. As might be expected, these data suffer considerably from the effects of crowding. This is illustrated in the two colour diagram in Figure ??, which shows the colours of the stellar sources within a single detector array $l=28$, $b=5$ that are listed as having well measured photometry (errors < 0.05 mag at J, H and K) in the WSA. The curves shown are for luminosity Class V main sequence stars (lower curve) and luminosity class III giants (upper curve). The great majority of these relatively bright sources appear to lie on the giant branch. Since this branch is parallel to the reddening vector it appears that additional colors will be required to permit photometric determinations of source extinction and hence spectral type and luminosity class. For blue sources this will be done with the aid of optical data from the IPHAS survey (www.iphas.org) while for very red sources the extinction will be determined

with the aid of mid infrared data from the SPITZER-GLIMPSE survey (www.astro.wisc.edu/sirtf/) of part of the galactic plane and later the NASA WISE survey of the whole sky (wise.ssl.berkeley.edu/news.html.) Profile fitting photometry is planned for a future release of UKIDSS data and this is expected to significantly improve the completeness and reliability of the photometry. In relatively uncrowded regions the aperture photometry appears to have a sensitivity within 0.5 mag of the desired depths at J, H and K. The image quality was relatively poor during the science verification phase so we expect that the bulk of the actual survey data will be very close to the sensitivity limits quoted in section 2.4. Even in the aperture photometry in Figure ?? there are relatively few sources with colours consistent with those of late M dwarfs near the end of the class V sequence. Hence bona fide late M and L dwarfs should be detectable by follow up observations with a reasonable success rate, especially proper motion information becomes available with the 2nd and 3rd epoch data.

A full analysis of the data quality in the GPS and some results from the SV data will be presented in a future paper (Lucas et al., in prep) after profile fitting photometry becomes available.

6.3 Science Verification results for the GCS

Science verification observations for the GCS yielded 8 tiles in each of the three targets observable at that time: IC 4665, Upper Scorpius and Coma Berenices. In the case of IC 4665, the SV observations complete the required survey for that cluster. In Figure ?? we show a Z versus Z-J colour-magnitude diagram for Upper Scorpius. The observations cover 6 square degrees and approximately 100,000 point sources are detected. Nearly all of these are of course background stars, with perhaps some foreground stars. In Fig ?? we show only those sources with $J > 10.5$ and $Z > 11.5$. The main sequence and giant branch are clearly seen. In addition one can notice a clean sequence to the right of the diagram running from $(Z-J, Z) = (1.0, 12.0)$ to $(Z-J, Z) = (2.5, 19.0)$, which must be the cluster sequence.

Overplotted are 5 Myr theoretical isochrones shifted to a distance of 145pc, appropriate for the estimated age and distance of Upper Sco : BCAH98 or NextGen models (solid line; Baraffe et al. 1998), DUSTY or BCAH00 (dashed line; Chabrier et al. 2000), and COND03 (dotted line; Baraffe et al. 2003). These isochrones were specifically computed for the WFCAM filters (Isabelle Baraffe and France Allard; personal communication). On these isochrones we also indicate object masses. We can clearly see therefore that we are indeed locating brown dwarfs within the cluster and will be able to derive a substellar mass function all the way down to 10 Jupiter masses.

6.4 Science Verification results for the DXS and UDS

The DXS and UDS undertook a joint science verification programme to establish the performance of WFCAM

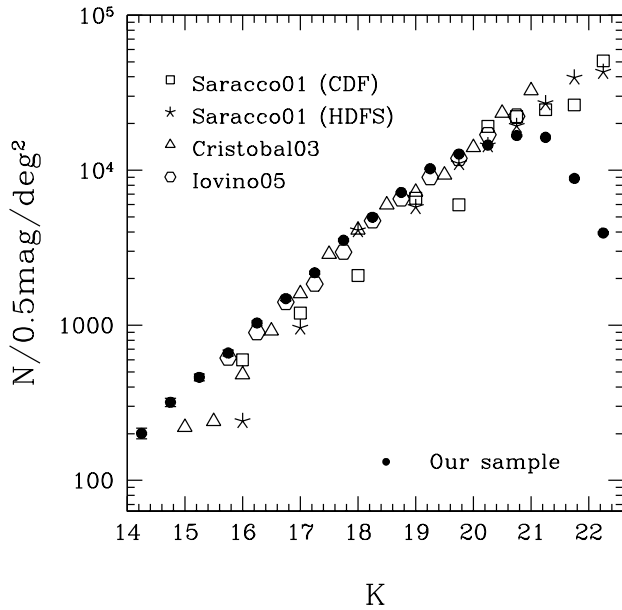


Figure 12. K-band number counts from six hours of UKIDSS DXS/UDS SV observations of a single tile in the ELAIS N1 field. Results from the literature are shown for comparison. Note that the UKIDSS number counts include both stars and galaxies.

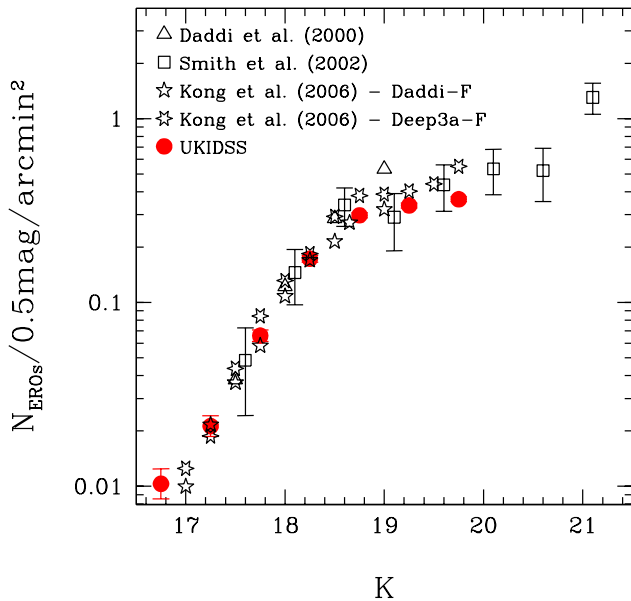


Figure 13. Number counts of Extremely Red Objects (EROs), taken from the same DXS/UDS SV field as in Figure ??, but selected to have $R - K > 5.0$. These are compared with ERO counts from the literature, although note that Smith et al. (2002) use a slightly different selection criterion ($R - K > 5.3$).

for deeper exposures. Fig ?? shows the K-band number counts from an accumulated exposure of 1.5 hours (6 hours of data) on a single tile in the ELAIS-N1 field. Simulations show that the 50% completeness limit in this field is $K=20.3$, roughly in line with expectations for ~ 0.9 arcsec FWHM image quality. The final DXS survey will be approximately half a magnitude deeper than this. Note that this figure includes both stars and galaxies. For comparison, we show number counts from several other surveys. This figure illustrates the power of UKIDSS, as we can determine number counts accurately from a single tile. When the survey is complete, we will therefore be relatively immune to cosmic variance.

One of the scientific goals of DXS and UDS is to locate Extremely Red Objects (EROs). Again, with a tiny fraction of the eventual survey data we are already competitive with all previous studies. Using the same UKIDSS SV data as above, we cross-match with publicly available optical data from the INT Wide Field Camera Survey⁵, and select EROs as those with $R-K > 5$ down to a limit of $K=19$. This produces a sample of 1660 EROs. The reliability of this sample is limited by the optical data at $R=24$, not by the IR data at $K=19$. Fig. ?? shows the number counts of EROs in these data. Again, we have already duplicated most previous work in these science verification data.

7 SURVEY RELEASES

Data access policy for UKIDSS is set by the UKIRT Board, and is set out on the JAC web pages⁶. UKIDSS is intended to produce multi-use data of general benefit to astronomers worldwide, but with a temporary advantage for the communities that developed the camera and surveys. Initially this meant UK astronomers, but now means any astronomer currently working in an ESO member state. The general principle is that the data are freely available to any such astronomer from the point of release, and available worldwide eighteen months later. (Note that individual members of the consortium have no privileged data access.) During the ESO-restricted phase, data access requires registration with the WSA. This is organised through a set of “community contacts” at astronomical institutions in ESO member states, who maintain their own databases of local users through the WSA system. Any reader who is not yet registered who believes they are eligible should contact their local community contact, or if necessary ask for a new community contact to be established. Fuller instructions and a list of current contacts is on the UKIDSS web page (<http://www.ukidss.org/archive/archive.html>).

It is intended to make UKIDSS data available in a series of well defined staged releases. As well as involving incrementally more data, each release will correspond to a distinct processing history, with updated

⁵ <http://www.ast.cam.ac.uk/~wfcsur/>

⁶ <http://www.jach.hawaii.edu/UKIRT/surveys/UKIDSSdatapolicies.html>

correction of artefacts and so on. Each release will therefore be documented by a paper describing the contents and limitations of that release. The first preliminary release, available from Feb 10th 2006, has a relatively small amount of data (about 1% of the expected total), and several known imperfections in the data processing. This is therefore being labelled an “Early Data Release (EDR)”. It is described in more detail in Dye et al (2006). Even though the EDR is a small fraction of the eventual complete UKIDSS, we estimate that it already contains as many photons as the entire 2MASS survey. Likewise, although it contains some known processing imperfections, these are well documented and the data are easily good enough to do some exciting new science.

The first full data release (DR1) is currently scheduled for summer 2006, and is expected to contain approximately 10% of the expected UKIDSS total. Further releases are likely to take place thereafter every six months or so. Raw WFCAM data are available through the ESO archive system (<http://www.eso.org>) and through the CASU site (<http://archive.ast.cam.ac.uk/wfcam/>). All of the UKIDSS processed images and catalogues are accessible and queryable through the web-based WFCAM Science Archive (WSA : <http://surveys.roe.ac.uk/wsa>)

8 ACKNOWLEDGEMENTS

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